



**DISTRICT OF COLUMBIA  
Board of Accountancy**



**Meeting Minutes  
Friday, September 5, 2014**

The District of Columbia Board of Accountancy held its scheduled monthly meeting on Friday, September 5th, 2014 at 1100 4<sup>th</sup> Street, SW 3rd Floor, Conference Room 300, Washington, DC.

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The meeting was called to order by Board Chair, Robert Todero at 9:10 AM.

**Board Members Present:** Robert Todero, Mohamad Yusuff, Joseph Drew

**Board Members Absent:** Abdool Akhran

**Legal Advisor to the Board:** Kia Winston, Esq.

**Staff Present:** Daniel Burton, Clifford Cooks, Jason Sockwell, Lori Fowler, George Batista, Steve Parker, Theresa Ennis

**Members of the Public:**

- a) Daniel Dustin, CPA, NASBA Vice President, State Board Relations
- b) Tyrone Dickerson, NASBA Regional Chair
- c) Kerry Bedell, Greater Washington Society

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**Agenda Items: Comments from Public**

- NASBA Regional Chair Tyrone Dickerson suggested coordination with the Mid Atlantic States to establish an eastern-regional meeting, to address idea and problem sharing. Bob Cochran has been appointed the new Mid Atlantic Director. Dickerson also addressed the establishment of a diversity task force whose objective is to get minorities and women into the accounting profession.
- Kerry Bedel asked questions about legislative changes proposed in the Committee Report that was presented. Former Board Administrator Daniel Burton explain the proposed changes regarding firm licensure.

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**Agenda Items: Minutes**

- A draft of the minutes of the meeting held on August 1, 2014 was reviewed. Upon motion made by Board member Mr. Yusuff, and seconded by Board member Mr. Drew; the Board voted unanimously to approve the minutes of the meeting as written.

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**Agenda Items: Committee Report**

- The Committee Report was reviewed. Upon motion made by Board member Mr. Yusuff, and seconded by Board member Mr. Drew; the Board voted unanimously to approve the Committee Report.

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**Agenda Items: Old Business**

- The Board continued its discussion about the upcoming NASBA Annual Meeting.
- Upon motion made by Board member Mr. Yusuff, and seconded by Board member Mr. Drew; the Board voted unanimously to honor previous BOA members at the NASBA annual meeting. Three plaques commemorating the service of past BOA members Michael Cobb, Antonia Smiley and Clarence Magwood are being procured.

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**Agenda Items: New Business**

- None

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**Agenda Item: Correspondence**

- No correspondence questions were reviewed during this meeting.

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**Agenda Item: Executive Session**

- Pursuant to § 2-575(4)(a), (9) and (13) the Board unanimously voted to enter executive session at 9:28 AM to deliberate over the disposition of applications for licensure, review a complaint for possible disciplinary action and to receive legal advice from the Board's counsel. The Board returned to open session at 10:03 AM.

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**Agenda Items: Applications and Complaints**

- Following discussion in executive session. Board member Mr. Drew made a motion to approve the applications for licensure of Mr. James Lindsey, Mr. Min Wu and Lindsey & Associates. The motion was seconded by Board member Mr. Yusuff, and passed by a unanimous vote of the Board.
- Following discussion in executive session. Board member Mr. Drew made a motion to forward the application of Julia Abramson to NASBA for educational review. The motion was seconded by Board member Mr. Yusuff, and passed by a unanimous vote of the Board.

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**Agenda Item: Next Meeting:**

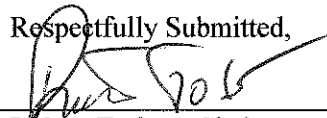
- The Board of Accountancy's next meeting is scheduled for Friday, 3 October 2014 beginning at 9:00 AM.

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**Adjournment:**

Upon motion duly made by Board member Mr. Yusuff and seconded by Board member Mr. Drew, the Board unanimously voted to adjourn the meeting at 10:21 AM.

Respectfully Submitted,

  
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Robert Todero, Chair

9-11-2015  
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Date