



Meeting Minutes
February 5, 2016

The District of Columbia Board of Accountancy (Board) held its regularly scheduled meeting on Friday, February 5, 2016, at 1100 4th Street SW, 3rd Floor, Washington DC, 20024.

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The meeting was called to order at 9:10 a.m. by Board Chair, Robert Todero.

Board Members Present: Robert Todero, Joseph Drew, Kayla Futch, Bridgett Gagne

Board Members Absent: Mohamad Yusuff

Legal Counsel: Kia Winston, Esq.

Staff Present: Cynthia Briggs, Board Administrator, Clifford Cooks, Program Manager, Asia Dumas, Investigator and Grace Yeboah Ofori, Program Support Specialist

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Agenda Items: Comments from Public

Kari Bedell of the Greater Washington Society of CPAs (GWCPAs) brought to the Board's attention under DC Code, §47-2853.41, proposed language and definition regarding "attest services." Paul Thrasher commented that during a Peer Review session at his firm, staff is required to show proof of CPA credentials/licensure.

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Agenda Items: Acceptance of Minutes

Upon a motion duly offered by Board member Joseph Drew, and properly seconded by Board member Kayla Futch, the Board voted to accept the December 4, 2015 meeting minutes, with noted corrections.

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Agenda Items: Old Business

- 2015 Quarter-3 (Q-3) CPA Examination Performance
Candidate Concerns - 3rd Quarter 2015
Virginia Society of CPAs - DC CPA Reciprocity
New NASBA/Uniform CPA Examinations
AICPA/NASBA Uniform Accountancy Act and Rules

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Agenda Items: New Business

- 2015 - 4th Quarter - CPA Examination Performance Summary - The Board discussed the statistical exams data and state licensing. The Board compared DC performance with State statistics. Discussion also centered on increasing student/candidate examinations and applications for DC CPA licensure.
2015 - 4th Quarter - Candidate Care Concerns - The Board agreed that while the Certificate of Experience highlights auditing experience, the form allows candidates to insert additional experience.
Peer Review Requirements and Reporting - The Board discussed current DC Peer Review Regulations. The Board will address the Peer Review process at a future meeting.
AICPA/CGMA "non-CPAs" Resolution - The Board discussed an AICPA proposed resolution, expanding AICPA rules regarding the Chartered Global Management Accountant (CGMA) designation. The proposed resolution will emphasize that those obtaining the CGMA designation follow state laws and rules, including those related to the use of titles and credentials.
NASBA/Accountancy Licensing Database (ALD) - Clifford Cooks, Program Manager discussed the advantages of CPA disciplinary searches and license verifications and locating information on ALD.

- NASBA International Evaluation Services (NIES) – The Board discussed NASBA’s newly created international credential evaluation service.
- Chinese Delegation - Conversation centered on reaching out to Chinese and international regions to offer guidance with the DC application and examination process for those seeking DC CPA designations.
- The NASBA Center for Public Trust (CPT) – The Board discussed establishing a CPT Committee to visit DC colleges and universities to advance and recruit students into the CPA profession.
- Board members Bridgett Gagne and Kayla Futch will collaborate with NASBA to encourage and promote diversity and ethics within the CPA profession.
- Member Joseph Drew will chair the committee to expand the Board’s international outreach/recruitment.

**2016 NASBA Conferences/Meetings Calendar**

- 34<sup>th</sup> Annual Conference for Executive Directors, Tucson, Arizona, March 15 – 17, 2016
- CLEAR Board Member Training, Washington DC, June 6, 2016
- NASBA Eastern Regional Meeting, Asheville, North Carolina, June 7 – 9, 2016
- 109<sup>th</sup> NASBA Annual Meeting, Austin, Texas, October 30 – November 2, 2016

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**EXECUTIVE SESSION**

**REINSTATEMENT APPLICATIONS**

Upon a motion by Dr. Drew and seconded by Board member Kayla Futch, the Board unanimously approved the Reinstatement applications.

REINSTATEMENT APPLICATIONS		
NAME	LICENSE TYPE	APPROVED
BARTON, Mark F.	CPA	X
COX, Junior L.	CPA	X
DENG, Sheran	CPA	X
HAYNES, Timothy F. Jr.	CPA	X
MOORE PUGH, Constance L.	CPA	X
MOORE, Robert J.	CPA	X

**REINSTATEMENT APPLICATIONS**

Upon a motion by Dr. Drew and seconded by Board member Kayla Futch, the Board unanimously approved the Technical Review application.

TECHNICAL REVIEW APPLICATION		
NAME	LICENSE TYPE	APPROVED
JUNIOUS, Frank A.	CPA	X

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**Agenda Item: Action and Recommendations**

- The Board proposed a program to conduct a CPE audit of licensed DC CPAs. The Administration will design an audit process for the Board to review and adopt at an upcoming meeting.
- Upon a motion by Board member Dr Drew, seconded by Board member Kayla Futch the Board unanimously voted to edit the language under § 47–2853.41.

**Agenda Item: Correspondence - NONE**

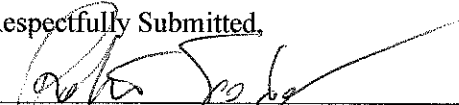
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**Adjourn**

Upon a motion duly made by Board member Kayla Futch and seconded by Board member Joseph Drew, the Board voted to adjourn - 10:59 a.m.

The Board of Accountancy will hold its next scheduled meeting Friday, March 4, 2016 at 9:00 a.m.

Respectfully Submitted,

  
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Robert Todero, Chair

3-4-2016  
Date

Recorder: Cynthia Briggs, Board Administrator