

## FINANCIAL DISCLOSURE REVIEW REPORT (FDRR) QUICK GUIDE

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WHAT TO SEND	<ul> <li>FDRR: A true, accurate and complete Financial Disclosure Review Report using the template provided in the email sent from BEGA containing the AGENCY HEAD MEMO &amp; RELEVANT DOCUMENTS         <ul> <li>Ethics Counselors should not alter the FDRR template</li> </ul> </li> <li>Report Attachments: Submit attachments with the FDRR if they are unable to fit all relevant information into the FDRR template</li> <li>CFDS Forms: Ethics Counselors MUST submit all CFDS forms flagged in the FDRR to BEGA</li> <li>FDRR Amendments: Submit any updates to the FDRR, as required</li> </ul>
WHEN TO SEND	<ul> <li>JUNE 1<sup>ST</sup>: Submit Financial Disclosure Review Reports to BEGA (See DPM &amp; 1810.9)</li> <li>Ongoing Basis: Submit any Amendments to the initial FDRR as necessary and required         <ul> <li>If the June 1<sup>st</sup> deadline falls on a weekend or holiday, the deadline is tolled to the following business day</li> </ul> </li> </ul>
HOW TO SEND	<ul> <li>All FDRRs and Amended FDRRs should be emailed to the BEGA FDS Inbox (bega-fds@dc.gov)</li> <li>For Amended FDRRs         <ul> <li>In the subject line of the email write the year, the agency's acronym, and the phrase "FDRR Amendment," (e.g., "2022 BEGA FDRR Amendment")</li> <li>In the body of the email note the changes made to the FDRR.</li> <li>Attach the updated FDRR (but do not attach the old FDRR).</li> <li>Mark the email "High Importance" and request a receipt</li> </ul> </li> </ul>