## FINANCIAL DISCLOSURE HIGHLIGHTS

## Two Forms for District Employees and Officials:

- 1. Public Financial Disclosure Statements
- 2. Confidential Financial Disclosure Statements

# When to File: MAY 15<sup>TH</sup>

## Where to File:

- <u>Public</u> Financial Disclosure Statement filed **electronically** with BEGA

## Who files PUBLICLY?

- O The Mayor, Chairman, & each Member of the District Council
- O The Attorney General
- O A Representative or Senator elected pursuant to § 1-123
- O A Member of the State Board of Education
- O A Member of a one of the Boards & Commissions found in § 1-523.01(e)
- A subordinate Agency Head in an Executive Service Position
- O District of Columbia employees who:
  - 1. Had a District salary of \$101,296 for more than thirty days in the previous year, **AND** who:
  - Make decisions or participate substantially in
  - Contracting/procurement,
  - administration of grants or subsidies,
  - developing policies,
  - land use planning,
  - inspecting,
  - licensing,
  - regulating,

- <u>Confidential</u> Financial Disclosure Statement filed with your Agency

#### How to file:

- Public: File online at bega-dc.gov
- Confidential: Follow your agency's directions

Who must file: Certain individuals who worked for the District for at least 30 days in the previous calendar year (see below).

- auditing, or
- other areas of responsibility that could create a financial conflict of interest or the appearance of a financial conflict of interest.

## Who files CONFIDENTIALLY?

- O Any employee who earned <u>less</u> than \$101,296, but who still:
  - o participates in or makes decisions in:
    - contracting, procurement,
    - administration of grants or subsidies,
    - developing policies,
    - land use planning,
    - inspecting,
    - licensing,
    - policy-making,
    - regulating,
    - auditing, or
    - other areas of responsibility that could create a conflict of interest or the appearance of a conflict of interest.
- O Agency Heads determine which employees in their agency should be confidential filers.

## **Questions? Contact:**

Cristina Patzelt, Attorney Advisor, BEGA
Jessica Dillion, Administrative Assistant, BEGA
202-481-3411

bega-fds@dc.gov